Understanding the Opportunity-centric Accessibility for Public Charging Infrastructure

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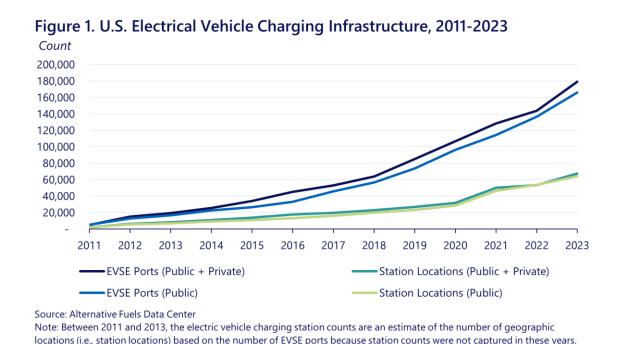






Public EV Charging Infrastructure

- 68,000 Public Charging Stations nationwide as of Nov 2024 (AFDC)
- 500,000 Public Charging Stations Targeted by 2030 (planned under BIL)



As of December 2023

2030 National EV Charging Network Size Each ● represents 50,000 charging ports Estimated Number of EV Charging Ports Needed to Support 33 Million EVs (Total of 28 Million Ports) 1,070,000 25,700,000 ports ports 570,000 490,000 182,000 ports Private L1/L2 Private L2 Private L2 Public L2 **Public DC Fast** access at access at access at access at access at single family multifamily workplace multiple multiple home home locations locations @US Department of Energy

How Are We Deploying Charging Stations?

 While reliability and pricing continue to pose challenges, one critical barrier lies in accessibility to public charging infrastructure







Featuring Omar Asensio. By Barbara DeLollis and Glen

/XIOS

Jun 25, 2024 - Business

Surprise: "Charging deserts" persist even in EV-crazed cities



EV chargers have a big reliability problem. Can the government fix it?

If you don't own a Tesla, charging an EV in the U.S. can be a headache. Two federal programs aim to fix that with \$7.5B and a host of new rules and standards.



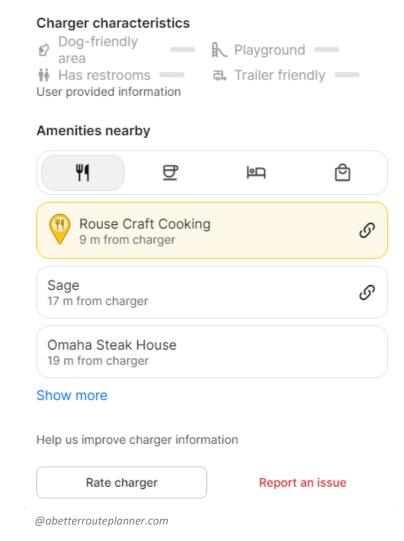




How EV Users Charge?

- Public charging typically takes at least 20-30 minutes, giving EV users time to engage in nearby amenities, like dining or shopping
- Charging becomes a secondary activity, often influencing the choice of location based on available amenities

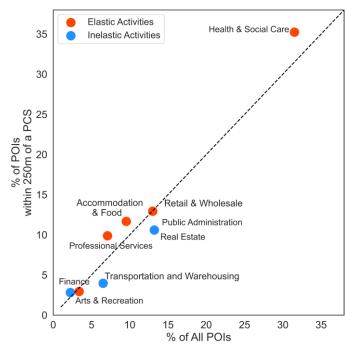
How does this shift our understanding of accessibility?



Activities and Charging Opportunities

- Public charging stations (PCSs) are more common near certain activities and certain brands
- More locations attached to a station (compared to metro level):
 - 7.2% more for "Snack and Nonalcoholic Beverage Bars"
 - 58.2% more for "Casinos"
 - 19.8% less for "Public Administration and Other Services"
 - 39.2% less for "Transportation and Warehousing"
- For grocery places in Florida (by 2023):





*Across 20 metro areas covering 49% of urban PCSs



Opportunity-Centric Charging Accessibility

- Accounting for the daily opportunities nearby charging stations (charging-first and activity-first)
- Current deployment plan vs other scenario across activity categories

Equitable deployment is not necessarily equitable!





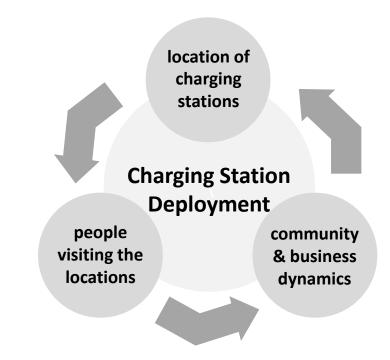


Equity

Movement Patterns and Charging Infrastructure

- Accounting for the presence of activity opportunities still might not be enough
- We need to understand the community's movement patterns
- Using data on anonymized foot traffic data from >35MM GPS devices visiting >18MM unique Points of Interest (POIs)

Who is more exposed to the charging infrastructure? Potential barriers in access?



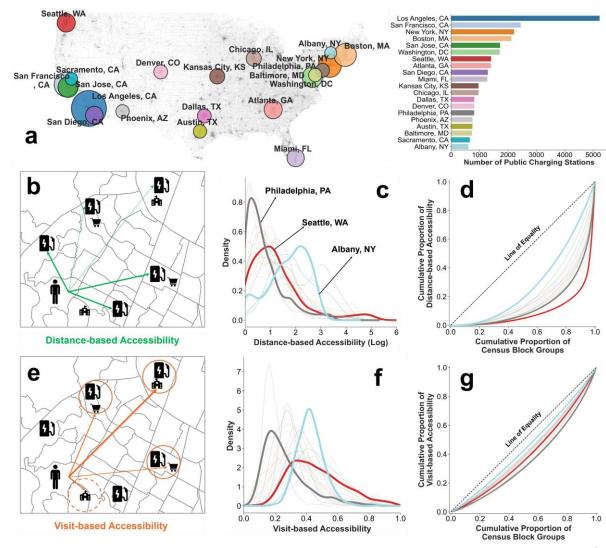




Foot Traffic & Spending Patterns

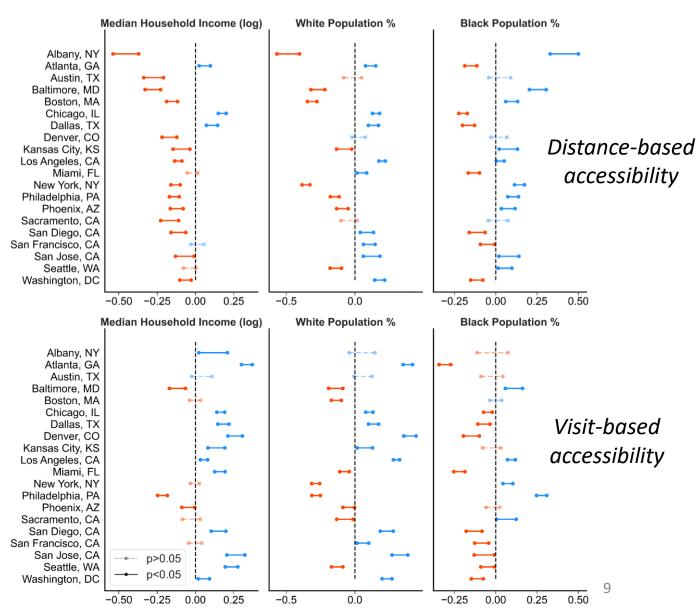
Visit-based Charging Accessibility

- Analyzing the movement patterns for the top 20 metro areas (~49% of all urban charging stations).
- Distance-based accessibility: a gravity model of reaching the nearest stations (b).
- Visit-based accessibility: expected chance of accessing a charging station within a walking distance of daily activities (e).
- Different equality of distributions (d & g)



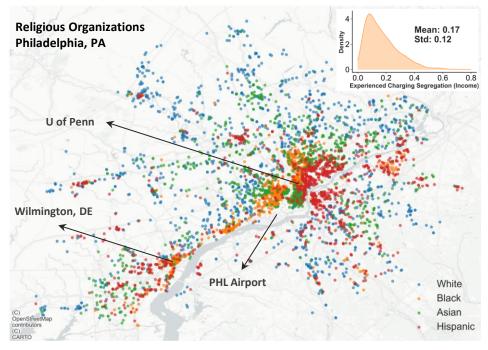
Visit-based vs. Distance-based Charging Accessibility

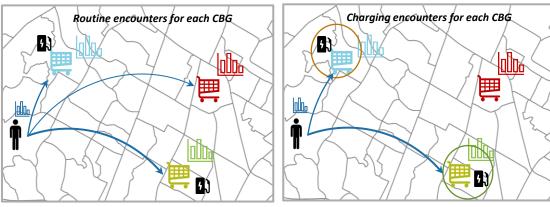
- Major bias in terms of the income levels compared to distance-based accessibility
 - (-) Distance-based (14/20)
 - (+) Visit-based (12/20)
- Vulnerable communities live closer to charging infrastructure but engage with it less, while higher-income groups interact with it more frequently during daily activities



Social Barriers of Charging Accessibility

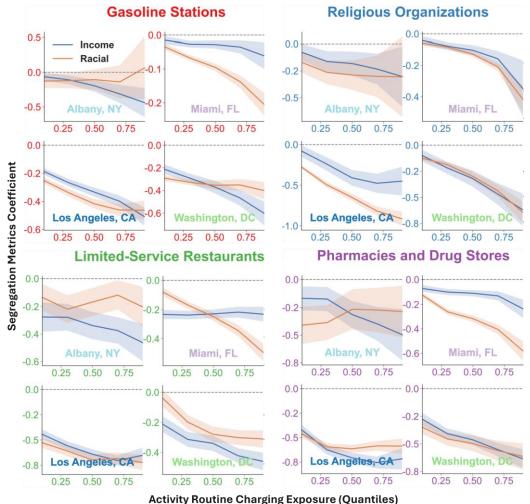
- Disparities in visit-based charging accessibility are rooted in distinct mobility patterns, extending to infrequently visited categories.
- How can we account for this to analyze which factors lead some communities to experience greater exposure to charging infrastructure?
- We examine income and racial encounters in visits to charging stations (compared to routine activity encounters)





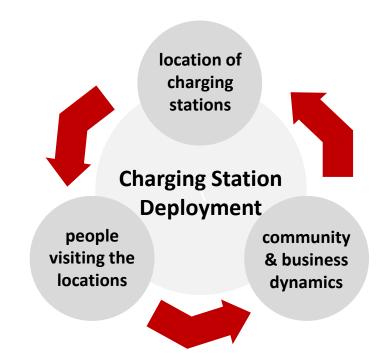
Social Barriers of Charging Accessibility

- There is a significant (p < 0.05) negative association between income and racial segregation and charging exposure across most metro areas, suggesting that greater social segregation at POIs near charging stations (within 250 meters) is linked to lower visit rates to those POIs.
- Differences between categories may stem from the essential nature of services used broadly across income groups (e.g., dining) or those more closely linked to racial demographics (e.g., religious activities).



Summary

- Charging is not only a travel decision but also a social activity
- Not everyone has equal access to charging stations where lower-income communities face lower chances of accessing it
- There are social barriers in access to public charging infrastructure that are closely tied to place-level income and racial segregations



Thank You!

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